



Iowa Retirement Investors' Club (RIC)
457/401a Plans
Look *forward* to retirement!

Cass County Memorial Hospital RIC Account Form



Personal Information

Name _____ Social Security # _____
Last First MI
Address _____ City _____ State _____ Zip _____
Birth Date _____ Phone _____ (Work) Phone _____ (Mobile) Phone _____ (Home)

457 Payroll Deduction Election

Changes are effective with the 1st paycheck of the month after receipt of this form..Stop requests are immediate.

The combined amount of all 457 pretax and Roth contributions in a tax year is limited to the IRS annually declared maximum contribution limits (see https://das.iowa.gov/457/IRS_limits).

	Deduction amount
MassMutual	<input type="checkbox"/> Pretax % _____ <input type="checkbox"/> Roth % _____ <input type="checkbox"/> Stop deductions

Participant Signature

I authorize my employer to process these requests. I have access and agree to the terms and conditions of the Iowa Retirement Investors' Club (RIC) as disclosed in the Plan Document. I have established 457 and 401a accounts with a RIC provider. I understand that the total of all 457 contributions made in the calendar year must not exceed the federal limits as required by the Internal Revenue Code section 457. I understand that withdrawals may only be made upon termination of employment or qualification for an in-service distribution.

X _____
Participant Signature (Required for new accounts and transfer requests) Date

Form Submission

Submit all forms to CCMH Human Resources office (shown below)

Agent Use Only (Not required for existing accounts)

I am authorized to open accounts for this employee and verify that he/she has established 457/401a accounts with the active provider shown below.

Print Agent Name _____ Agent Signature _____ Agent Phone Number _____ Provider Name _____ Date _____

Received by RIC	CCMH Human Resources Office	RIC Use Only
	Date Received: _____	Date Pended: _____
	Paycheck Effective Date: _____	Entered: _____
	Name: _____	Checked: _____



Visit the RIC website at <https://das.iowa.gov/RIC> to access the RIC At-A-Glance (from *Your Plan Details*), IRS maximum contribution limits, and other plan options specific to your employer's 457/401a plans.